

# Home Report

One triangle, all angles covered

RESIDENTIAL / COMMERCIAL / PROPERTY & CONSTRUCTION



# Contents

- 1. Single Survey
- 2. Energy Performance Certificate







# Scottish Single Survey



## survey report on:

Property address	Cairnie Brae Cairnie Road Arbroath DD11 3DY
Customer	Bill Lynch
Customer address	Cairnie Brae Cairnie Road Arbroath DD11 3DY
Prepared by	Shepherd Chartered Surveyors
Date of inspection	04/03/2024



www.shepherd.co.uk

### PART 1 - GENERAL

### 1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property<sup>1</sup>.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Seller's Agent or relative to the property, they will be obliged to indicate this by marking the adjacent box.



The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

### 1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

Prior to 1 December 2008, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions.

<sup>&</sup>lt;sup>1</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

#### 1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:

- the Seller:
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether
  or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

### 1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

### 1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report will be prepared from information contained in the Report and the generic Mortgage Valuation Report<sup>2</sup>.

### 1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless

<sup>&</sup>lt;sup>2</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

they assign the same to any other party in writing.

#### 1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

### 1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the Surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an invoice equivalent to 80% of the agreed fee.

### 1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

#### 1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;
- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller;

- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

### PART 2 - DESCRIPTION OF THE REPORT

### 2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

### 2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

#### 2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments

being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the Report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- 1 <u>Category 3:</u> Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2 <u>Category 2:</u> Repairs or replacement requiring future attention, but estimates are still advised.
- 3 Category 1: No immediate action or repair is needed.

**WARNING:** If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

### 2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

### 2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

### 2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

### 2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" The estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the

valuation. In the case of flats, the following further assumptions are made that:

There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use

communal grounds, parking areas, and other facilities;

- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

### 1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	The subjects comprise an individually designed and built split level detached two storey house, while its current format has been temporarily divided into two individual self contained style apartments.
Accommodation	GROUND FLOOR: Entrance Hallway, Sitting Room Area, Kitchen, Bedroom with En Suite Shower Room, Bathroom and Hall Store; along with an additional Bedroom pertaining to the upper floor section.
	FIRST FLOOR: Sitting Room Area through to the Main Lounge, Open Plan Dining/Kitchen, Utility Room and separate Shower Room.
Gross internal floor area (m²)	158 sq metres or thereby.
Neighbourhood and location	Situated within an established residential locality which lies approximately half a mile west of Arbroath town centre where a wide range of local amenities and facilities can be found nearby.
Age	It is understood the property was built in the mid 1980s and subsequently altered with the conversion of the garage at a later unknown date.
Weather	Dry and bright.
<b>_</b>	
Chimney stacks	Visually inspected with the aid of binoculars where appropriate.
	The main chimney stack would appear to be of concrete block construction externally harled and painted with metal flashings adjacent.

Roofing including roof space

### Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property. If this is not possible, then physical access to the roof space may be taken by other means if the Surveyor deems it safe and reasonable to do so. The roof over the main dwelling is of multi-pitched complex timber construction which incorporates conical features, overlaid in timber sarking boards and externally clad in slate, which incorporates tiled detailing at the ridge line with metal lined valley gutters inset within the roof design. It will be appreciated due to the design of the roof, position of the plot and boundary walls that some sections of the roof were not available for inspection. Access to the roof space is via the hatch located within the hall store which leads to a floored space currently utilised for storage, while the main attic roof space has also been floored and where seen there is glass wool insulation material between the joists and into the wall head cavities. It will be appreciated that not all roof spaces and areas are accessible. Rainwater fittings Visually inspected with the aid of binoculars where appropriate. PVC gutters and downpipes. Main walls Visually inspected with the aid of binoculars where appropriate. Foundations and concealed parts were not exposed or inspected. The main walls would appear to be of traditional cavity concrete block construction harled and painted externally. Forming part of the properties design there is a large, raised steel frame and timber decked patio accessible from the main dwelling an garden grounds.

Sloping roofs were visually inspected with the aid of

binoculars where appropriate.

Windows, external doors and joinery	Internal and external doors were opened and closed where keys were available.
	Random windows were opened and closed where possible.
	Doors and windows were not forced open.
	The windows comprise the original timber casement and replacement UPVC double glazing with individual Velux style roof lights which provide additional natural light.
	Access at the front elevation is via a composite/PVC double glazed entrance door, while from the lounge and upper floor landing there are additional PVC double glazed doors which lead out to the timber decked patio space. A further set of timber casement double glazed patio doors also lead out from the kitchen. From the converted former garage, now comprising a bedroom at lower ground floor level there are PVC double glazed patio doors.
	Painted timber eaves, fascia and soffit boarding to the external fabric.
External decorations	Visually inspected.
	Low maintenance PVC finishes with painted external joinery and masonry.
Conservatories / porches	Visually inspected.
	None.
Communal areas	
Communal areas	Circulation areas visually inspected.  There is a vacant plot adjacent to the subject dwelling and it is understood there is a shared access over the main driveway. All details should be outlined and confirmed.
Communal areas  Garages and permanent outbuildings	Circulation areas visually inspected.  There is a vacant plot adjacent to the subject dwelling and it is understood there is a shared access over the main
	Circulation areas visually inspected.  There is a vacant plot adjacent to the subject dwelling and it is understood there is a shared access over the main driveway. All details should be outlined and confirmed.

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Outside areas and boundaries	Visually inspected.
	The full extent of the site pertaining to the property should be outlined and confirmed with the Title Deeds.
	The property forms part of a mature sloping site with gardens primarily located to the front and side of the main dwelling which also incorporates a chipped driveway for multiple vehicles. Gardens are primarily laid in grass with a number of mature trees on site and in close proximity to the subject dwelling, while boundary walls are made up of substantial masonry stone/rubble built walls with timber fencing.
Ceilings	Visually inspected from floor level.
	Ceilings are lined in plasterboard with a painted finishes throughout.
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Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	Internal partitions where tested are of plasterboard construction with painted, decorated and textured style finishes.
Floors including sub floors	Suspended timber construction. Due to fitted carpets and floor coverings no detailed inspection was possible of the floors and accordingly no comment can be made on their condition. No access was available to any sub-floor areas.
Internal joinery and kitchen fittings	Built-in cupboards were looked into but no stored items were moved.
	Kitchen units were visually inspected excluding appliances.
	Kitchen units comprise wall and base mounted fixtures and fittings which provide adequate storage and worktop surface areas with an additional breakfast bar space. As part of the temporary division of the property an additional kitchen was added at ground floor level, comprising modern wall and base mounted fixtures and fittings.
	Internal doors are of timber panel and glazed design with skirtings and facings throughout.

Chimney breasts and fireplaces	Visually inspected.
	No testing of the flues or fittings was carried out.
	Forming part of the main lounge there is a feature masonry built fireplace with a log burning stove inset within vented through the main chimney.
Internal decorations	Visually inspected.
	Painted and decorated finishes.
Cellars	Visually inspected where there was a safe and purpose-built access.
	None.
Electricity	Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.  Mains supply of electricity with the modern replacement electrical consumer unit located in the storage cupboard/former wardrobe of the sitting room at ground floor level and the meter can be found boxed in externally adjacent.
Gas	Accessible parts of the system were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.  Mains supply of gas. The meter is boxed in externally.

#### Water, plumbing, bathroom fittings

Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.

No tests whatsoever were carried out to the system or appliances.

Mains supply of water with the plumbing where seen being of PVC and copper type.

Sanitary fittings at ground floor level comprise a modern style three piece fitted white bathroom suite which incorporates a shower over the bath, while upon conversion of the former garage (now a bedroom) an additional three piece en-suite shower room was added. At first floor level there is a three piece white shower room suite.

### Heating and hot water

Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.

No tests whatsoever were carried out to the system or appliances.

Gas fired central heating and hot water system via the modern replacement 'Ideal Logic' boiler located in the utility room. The radiators in the main apartments are primarily on original lines having been painted with copper piping where seen and individual thermostatic control valves, while there are wall mounted towel rails in the shower room, bathroom and kitchen. Ancillary heating is by way of electric panel heaters in the bedroom/converted garage and hallway.

### Drainage

Drainage covers etc. were not lifted.

Neither drains nor drainage systems were tested.

All foul and surface water drainage is presumed to be connected to the main public sewer. The system was not tested.

#### Fire, smoke and burglar alarms

### Visually inspected.

No tests whatsoever were carried out to the system or appliances.

All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbonfuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

### Any additional limits to inspection

The property was fully furnished and had fitted floor coverings, therefore no detailed inspection was possible of the floors and accordingly, no comment can be made on their condition. Internal cupboards were generally filled with storage items. No access was available beneath sanitary or kitchen fittings.

No access was available to any sub-floor areas.

Windows and external doors were not all fully opened or tested.

Some areas of the external building fabric, including the main roof coverings and valley gutters, along with the rear elevation could not be fully or closely inspected from the surrounding ground floor level due to the confines of the site and restricted access.

We were not able to fully inspect all areas of boundary walls, garden grounds and fencing due to garden vegetation/restricted access.

An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.

### Sectional Diagram showing elements of a typical house



Reference may be made in this report to some or all of the above component parts of the property. This diagram may assist you in locating and understanding these items.

- 1) Chimney pots
- 2) Coping stone
- 3) Chimney head
- (4) Flashing
- 5) Ridge ventilation
- (6) Ridge board
- (7) Slates / tiles
- 8 Valley guttering
- 9 Dormer projection
- 10) Dormer flashing
- 11) Dormer cheeks
- (12) Sarking
- (13) Roof felt
- 14) Trusses
- (15) Collar
- 16) Insulation
- (17) Parapet gutter
- 18) Eaves guttering
- 19) Rainwater downpipe
- 20) Verge boards/skews
- 21) Soffit boards
- 22) Partition wall
- 23) Lath / plaster
- (24) Chimney breast
- 25) Window pointing
- 26) Window sills
- 27) Rendering
- 28) Brickwork / pointing
- 29 Bay window projection
- (30) Lintels
- (31) Cavity walls / wall ties
- 32) Subfloor ventilator
- (33) Damp proof course
- 34) Base course
- 35) Foundations
- 36) Solum
- 7) Floor joists
- 38) Floorboards
- 39) Water tank
- (40) Hot water tank

### 2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1
	Repairs or replacement requiring future attention, but estimates are still advised.	

Structural movement	
Repair category	1
Notes	There was no evidence of significant structural movement within the limitations of our inspection.

Dampness, rot and infestation	
Repair category	1
Notes	Damp meter readings were taken where considered appropriate within the property and moisture levels were found to be within an acceptable range.

Chimney stacks	
Repair category	1
Notes	Chimney stacks appear to be in a fair state of repair within the limitations of our inspection but can be vulnerable to defect and should be regularly maintained.

Roofing including roof space	
Repair category	2
Notes	Roof coverings have been regularly maintained, most recently in February 2024 with the replacement of some broken/damaged slates. It will be appreciated the roof coverings are of an age and style where a degree of regular ongoing maintenance will be required, given the complex multipitched design of the roof above average maintenance/repair should be anticipated.
	Within the attic roof space where accessible there are signs of water ingress, particularly along the ridge line. A roofing contractor should carry out a full and thorough investigation and undertake all necessary remedial works. Quotes and estimates should be obtained prior to purchase.
	Limited view of the wall head and valley gutter arrangements. These areas should be regularly checked for leakage and cleared of debris to prevent damp ingress and rot related defects.

Rainwater fittings	
Repair category	1
Notes	Within the limitations of our inspection rainwater goods were seen to be free from significant defect.  We would highlight that it was not raining at the time of our inspection and we would recommend that all rainwater fittings be inspected during heavy rainfall in order to ensure they are free from defect.

Main walls	
Repair category	2
Notes	Given the lack of expansion joints incorporated within the design of the property there is hairline cracking. Patch repair and maintenance will be required as necessary.
	Forming part of the property there are large raised timber decked patio areas which were found to be in a condition where repairs and maintenance will be required in the short term. There are a number of soft/rotten timbers including the joists and structural components, the advice of a reputable building or joinery contractor should be obtained prior to purchase with quotes and estimates obtained for a full maintenance overhaul.
	Given the sloping nature of the site and design of the property there high ground levels in place which can lead to damp penetration over time.

Windows, external doors and joinery	
Repair category	2
Notes	Some of the original windows are now of an age and style where a degree of ongoing maintenance will be required to the frames, sealed units and opening mechanisms, while there are failed double glazed units with condensation having formed between the panes and repairs including the replacement of defective units will be required.  There is evidence of some soft timbers and weathering noted to the roofline
	timbers and fascia boarding which will deteriorate further if left unattended.

External decorations	
Repair category	1
Notes	Paint finished and decorated external surfaces will require redecoration on a regular basis.

Conservatories/porches	
Repair category	N/A
Notes	Not applicable.

Communal areas	
Repair category	1
Notes	Confirm all details including any planning proposals for the adjacent plot along with rights of access and maintenance liability.

Garages and permanent outbuildings	
Repair category	1
Notes	Normal maintenance will be required to the outbuildings.

Outside areas and boundaries	
Repair category	2
Notes	Substantial built masonry boundary walls which are retaining in nature. Given the size, type and originality a building or suitably qualified landscape contractor should inspect and provide an assessment of their condition including any potential upcoming maintenance or repairs which may be required.  Mature trees/vegetation within the grounds of the property and in close proximity to the main dwelling will require future ongoing professional maintenance by an experienced contractor.

Ceilings	
Repair category	1
Notes	Cosmetic plaster blemishes consistent with age.

Internal walls	
Repair category	1
Notes	Cosmetic plaster blemishes consistent with age.

Floors including sub-floors	
Repair category	1
Notes	Due to fitted carpets and floor coverings no detailed inspection of floors was possible and accordingly no comment can be made on their condition.

Internal joinery and kitchen fittings	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Chimney breasts and fireplaces	
Repair category	1
Notes	It is assumed that the stove has been installed in accordance with manufacturer's recommendations for fluing and ventilation and has always utilised the correct type of fuel. The appliance has not been tested by ourselves and is therefore presumed in full, safe working order. The flue should be regularly swept.

Internal decorations	
Repair category	1
Notes	The property is in good decorative order.

Cellars	
Repair category	N/A
Notes	Not applicable.

Electricity	
Repair category	1
Notes	The electrical consumer unit has been recently replaced with the works undertaken in approximately 2021. It will be appreciated that the system was not checked or tested and it is assumed that all works were carried out by a registered electrical contractor to current regulations. In the absence of any documentation a precautionary check should be made by a qualified electrical contractor to confirm the condition and adequacy of the installation.
	The Institution of Engineering Technology recommends that inspections and testings are undertaken at least every five years and on a change of occupancy. It should be appreciated that only the most recently constructed or re-wired properties will have installations which fully comply with IET regulations.

Gas	
Repair category	1
Notes	Copies of the recent Gas Safety Certification should be obtained and reviewed.

Water, plumbing and bathroom fittings		
Repair category	1	
Notes	No tests have been undertaken of the system, however within the limitations of our inspection, no significant defects were noted. No inspection has been possible to enclosed timbers beneath wet appliances and no comment has been made on the condition of unseen areas. Watertight seals will require to be regularly checked and replaced, to prevent water damage to adjoining areas.	

Heating and hot water		
Repair category	1	
Notes	It is assumed that the central heating system has been properly installed, updated and maintained to meet with all current regulations and standards with particular regard to fluing and ventilation requirements. The system has been serviced on a regular basis and we would advise that all service documentation be obtained and authenticated at the point of sale.	

Drainage	
Repair category	1
Notes	All foul and surface water drainage is assumed to be to the main public sewer. The system was not tested.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	1
Chimney stacks	1
Roofing including roof space	2
Rainwater fittings	1
Main walls	2
Windows, external doors and joinery	2
External decorations	1
Conservatories/porches	N/A
Communal areas	1
Garages and permanent outbuildings	1
Outside areas and boundaries	2
Ceilings	1
Internal walls	1
Floors including sub-floors	1
Internal joinery and kitchen fittings	1
Chimney breasts and fireplaces	1
Internal decorations	1
Cellars	N/A
Electricity	1
Gas	1
Water, plumbing and bathroom fittings	1
Heating and hot water	1
Drainage	1

### Category 3

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

### Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

### Category 1

No immediate action or repair is needed.

#### Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

### Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

### 3. Accessibility information

### Guidance notes on accessibility information

Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Wherea lift is present, the count is based on the number of steps climbed when using the lift.

Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?	the living accommodation on?  Ground & First Floor (S Level design).		\ I	
2. Are there three steps or fewer to a main entrance door of the property?	Yes		No	X
3. Is there a lift to the main entrance door of the property?	Yes		No	X
4. Are all door openings greater than 750mm?	Yes		No	X
5. Is there a toilet on the same level as the living room and kitchen?	Yes		No	X
6. Is there a toilet on the same level as a bedroom?	Yes	X	No	
7. Are all rooms on the same level with no internal steps or stairs?	Yes		No	X
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes	X	No	

### 4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

### Matters for a solicitor or licensed conveyancer

The property was built in the 1980s, however alterations have since been undertaken including the conversion of the garage, while in its current format the property has been temporarily divided into two self contained style apartments with an additional kitchen having been added in the recent past. It has been advised the relevant consents and documentation are available and in order, copies of which should be obtained, reviewed and held for future reference.

Planning proposals are in place for a two storey extension to the side of the dwelling. All details and confirmation should be sought.

There is an adjacent plot for which there is a right of access over the driveway and all details should be clarified.

It is assumed that there are no statutory, town planning, road proposals or environmental matters which are likely to have an adverse effect on the property.

The road and footpath adjoining the site are made up and are assumed to be adopted by the Local Authority.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

### Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £525,000 (FIVE HUNDRED AND TWENTY-FIVE THOUSAND POUNDS).

This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

### Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £325,000 (THREE HUNDRED AND TWENTY-FIVE THOUSAND POUNDS).

Signed	Barry Reid Electronically signed :- 07/03/2024 21:18
Report author	Barry Reid
Company name	J & E Shepherd Chartered Surveyors
Address	13 Albert Square Meadowside Dundee DD1 1XA
Date of report	04/03/2024



www.shepherd.co.uk

Property Address				
Address Seller's Name Date of Inspection	Cairnie Brae, Cairnie Road, Arbroath, DD11 3DY Bill Lynch 04/03/2024			
Property Details				
Property Type X House Purpose built flat	Bungalow Purpose built maisonette Converted maisonette Converted flat Tenement flat Flat over non-residential use Other (specify in General Remarks)			
Property Style X Detached Back to back	Semi detached Mid terrace End terrace High rise block Low rise block Other (specify in General Remarks)			
Does the surveyor believe that the military, police? Flats/Maisonettes only Floor(s) on what Approximate Year of Construction	property was built for the public sector, e. g. local authority,  No. of floors in block  No. of units in block  1984  No. of units in block			
Tenure				
X Absolute Ownership	Other			
Accommodation				
Number of Rooms  3 Living room  Bathroom(s				
Gross Floor Area (excluding garage	es and outbuildings) 158 m² (Internal) m² (External)			
Residential Element (greater than 4	0%) X Yes  No			
Garage / Parking / Outbuildings				
Single garage Double gal	rage X Parking space No garage / garage space / parking space			
Available on site? X Yes	No No			
Permanent outbuildings:				
No permanent outbuildings.				

Construction
Walls X Brick Stone Concrete Timber frame Other (specify in General Remarks)  Roof X Tile Slate Asphalt Felt Other (specify in General Remarks)
Special Risks
Has the property suffered structural movement?
If Yes, is this recent or progressive?
Is there evidence, history, or reason to anticipate subsidence, heave, landslip or flood in $\square$ Yes $\boxtimes$ No the immediate vicinity?
If Yes to any of the above, provide details in General Remarks.
Service Connections
Based on visual inspection only. If any services appear to be non-mains, please comment on the type and location of the supply in General Remarks
Drainage       X       Mains       Private       None       Water       X       Mains       Private       None         Electricity       X       Mains       Private       None       Gas       X       Mains       Private       None         Central Heating       X       Yes       Partial       None
Brief description of Central Heating and any non mains services:
Gas fired central heating.
Site
Apparent legal issues to be verified by the conveyancer. Please provide a brief description in General Remarks.
Rights of way  X Shared drives / access Garage or other amenities on separate site Shared service connections
☐ Ill-defined boundaries ☐ Agricultural land included with property ☐ Other (specify in General Remarks)
Location
Residential suburb  X Residential within town / city  Mixed residential / commercial  Shared service connections  Commuter village  Remote village  I solated rural property  Other (specify in General Remarks)
Commuter village
Planning Issues
Has the property been extended / converted / altered? X Yes No If Yes provide details in General Remarks.
Roads
X Made up road Unmade road Partly completed new road Pedestrian access only Adopted Unadopted

#### **General Remarks**

The subjects comprise an individually designed and built split level detached two storey house, while its current format has been temporarily divided into two individual self contained style apartments. Situated within an established residential locality which lies approximately half a mile west of Arbroath town centre where a wide range of local amenities and facilities can be found nearby.

At the time of inspection the property was found to be in a condition generally consistent with its age and type of construction but some elements of the property are aging and will require attention.

OTHER ACCOMMODATION: Utility Room.

The property was built in the 1980s, however alterations have since been undertaken including the conversion of the garage, while in its current format the property has been temporarily divided into two self contained style apartments with an additional kitchen having been added in the recent past. It has been advised the relevant consents and documentation are available and in order, copies of which should be obtained, reviewed and held for future reference.

Planning proposals are in place for a two storey extension to the side of the dwelling. All details and confirmation should be sought.

There is an adjacent plot for which there is a right of access over the driveway and all details should be clarified.

Essential Repairs			
None.			
Estimated cost of essential repairs			
Retention recommended?	Yes X No		
Retention amount		]	
Comment on Mortgageability  The property forms suitable security for	mortgage purposes subject to the specific lend	ling criteria of any mortgage provider.	
Valuation			
Market value in present condition		£	325,000
Market value on completion of es	sential repairs	£	
Insurance reinstatement value		£	525,000
(to include the cost of total rebuilding	, site clearance, professional fees, ancilla	ry charges plus VAT)	
Is a reinspection necessary?			Yes X No

### Declaration

Signed Barry Reid

Electronically signed :- 07/03/2024 21:18

Surveyor's name Barry Reid Professional qualifications MRICS

Company name J & E Shepherd Chartered Surveyors

Address 13 Albert Square, Meadowside, Dundee, DD1 1XA

Telephone 01382 200454

Email Address dundeeresidential@shepherd.co.uk

Date of Inspection 04/03/2024



# **Energy Performance Certificate**



## **Energy Performance Certificate (EPC)**

**Dwellings** 

# **Scotland**

### CAIRNIE BRAE, CAIRNIE ROAD, ARBROATH, DD11 3DY

Dwelling type:Detached houseDate of assessment:04 March 2024Date of certificate:05 March 2024

Total floor area: 158 m<sup>2</sup>

Primary Energy Indicator: 250 kWh/m²/year

**Reference number:** 0040-1020-0207-3504-5200 **Type of assessment:** RdSAP, existing dwelling

Approved Organisation: Elmhurst

**Main heating and fuel:** Boiler and radiators, mains

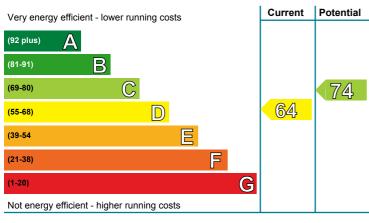
gas

#### You can use this document to:

- Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO<sub>2</sub> emissions by improving your home

Estimated energy costs for your home for 3 years*	£8,730	See your recommendations report for more information
Over 3 years you could save*	£768	

\* based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions

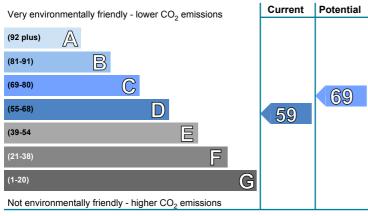


### **Energy Efficiency Rating**

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is **band D (64)**. The average rating for EPCs in Scotland is **band D (61)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.



### **Environmental Impact (CO<sub>2</sub>) Rating**

This graph shows the effect of your home on the environment in terms of carbon dioxide  $(CO_2)$  emissions. The higher the rating, the less impact it has on the environment.

Your current rating is **band D (59)**. The average rating for EPCs in Scotland is **band D (59)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

### Top actions you can take to save money and make your home more efficient

Recommended measures	Indicative cost	Typical savings over 3 years
1 Floor insulation (suspended floor)	£800 - £1,200	£768.00
2 Solar photovoltaic (PV) panels	£3,500 - £5,500	£1641.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE DWELLING AND NOT BE REMOVED UNLESS IT IS REPLACED WITH AN UPDATED CERTIFICATE

### Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Cavity wall, as built, insulated (assumed) Timber frame, as built, insulated (assumed)	**** ****	**** ****
Roof	Pitched, 200 mm loft insulation Pitched, insulated (assumed) Pitched, 250 mm loft insulation	**** **** ***	**** *****
Floor	Suspended, no insulation (assumed) Suspended, insulated (assumed)	_ _	_ _
Windows	Fully double glazed	***	***
Main heating	Boiler and radiators, mains gas	****	<b>★★★</b> ☆
Main heating controls	Programmer, room thermostat and TRVs	****	<b>★★★</b> ☆
Secondary heating	Room heaters, electric	_	_
Hot water	From main system	****	****
Lighting	Low energy lighting in all fixed outlets	****	****

### The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO<sub>2</sub> emissions, running costs and the savings possible from making improvements.

### The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 44 kg  $CO_2/m^2/yr$ .

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 6.9 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 1.6 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.

### Estimated energy costs for this home

	Current energy costs	Potential energy costs	Potential future savings
Heating	£7,743 over 3 years	£6,975 over 3 years	
Hot water	£489 over 3 years	£489 over 3 years	You could
Lighting	£498 over 3 years	£498 over 3 years	save £768
Tota	ls £8,730	£7,962	over 3 years

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

### **Recommendations for improvement**

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

December de d'accourse	Indicative cost	Typical saving per year	Rating after improvement		
Recommended measures			Energy	Environment	
1	Floor insulation (suspended floor)	£800 - £1,200	£256	D 67	D 63
2	Solar photovoltaic panels, 2.5 kWp	£3,500 - £5,500	£547	C 74	C 69

### Choosing the right improvement package



For free and impartial advice on choosing suitable measures for your property, contact the Home Energy Scotland hotline on 0808 808 2282 or go to www.greenerscotland.org.

#### About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

#### 1 Floor insulation (suspended floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Suspended floors can often be insulated from below but must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work so it is best to check with your local authority building standards department.

#### 2 Solar photovoltaic (PV) panels

A solar PV system is one which converts light directly into electricity via panels placed on the roof with no waste and no emissions. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for solar photovoltaic panels, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

LZC energy sources present: There are none provided for this home

#### Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	22,591	(277)	N/A	N/A
Water heating (kWh per year)	1,907			

#### **About this document**

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name:

Assessor membership number:

Company name/trading name:

Address:

Mr. Barry Reid

EES/016131

J & E Shepherd

12 Atholl Crescent

Edinburgh EH3 8HA

Phone number: 0131 225 1234

Email address: edinburgh@shepherd.co.uk

Related party disclosure: No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

#### Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

#### Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greeners cotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.

HOMEENERGYSCOTLAND.ORG
0808 808 2282
FUNDED BY THE SCOTTISH GOVERNMENT







Property address	Cairnie Brae Cairnie Road Arbroath DD11 3DY
Seller(s)	Bill Lynch
Completion date of property questionnaire	07/03/2024

#### **Note for sellers**

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

### Information to be given to prospective buyer(s)

1.	Length of ownership				
	How long have you owned the property?		September 2021		
2.	Council tax				
	Which Council Tax band is your prop	erty in?	Н		
3.	Parking				
	What are the arrangements for parking at your property?  (Please tick all that apply)				
	Garage	No			
	Allocated parking space	No			
	• Driveway	Yes			
	Shared parking	No			
	On street	No			
	Resident permit	No			
	Metered Parking	No			
	Other (please specify):				
4.	Conservation area				
	Is your property in a designated Con special architectural or historical into which it is desirable to preserve or e	erest, the character or appea	ea of No arance of		

5.	Listed buildings			
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	No		
6.	Alterations/additions/extensions			
a.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	Yes		
	If you have answered yes, please describe below the changes which you have made:			
	Internal slap-through with stairs to incorporate garage extension within property previous access/exit was from outside			
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?	Yes		
	If you have answered yes, the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.			
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:			
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	Yes		
	If you have answered yes, please answer the three questions below:			
	(i) Were the replacements the same shape and type as the ones you replaced?	Yes		
	(ii) Did this work involve any changes to the window or door openings?	No		
	(iii) Please describe the changes made to the windows doors, or patio doors (with approximate dates when the work was completed):			
	Please give any guarantees which you received for this work to your solicitor or estate agent.			
	Replaced patio doors on garage extension			
7.	Central heating			
a.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom).	Yes		
	If you have answered yes or partial – what kind of central heating is there?			
		1		

	(Examples: gas-fired, solid fu	iel, electric storage hea	ting, gas warm air).		
	Combi-boiler gas				
	If you have answered yes, please answer the three questions below:				
	i) When was your central hea installed?	ting system or partial co	entral heating system		
	?				
	(ii) Do you have a maintenance contract for the central heating system?				
	If you have answered yes, please give details of the company with which you have a maintenance contract:				
	Scottish Gas				
	(iii) When was your maintena (Please provide the month ar		ewed?		
	2023				
8.	Energy Performance Certificate				
	Does your property have an I than 10 years old?	Energy Performance Ce	rtificate which is less	Yes	
9.	Issues that may have affected your property				
a.	Has there been any storm, flo property while you have own		ıral damage to the	No	
	If you have answered yes, is the damage the subject of any outstanding insurance claim?				
b.	Are you aware of the existence of asbestos in your property?			No	
	If you have answered yes, please give details:				
10.	Services				
a.	Please tick which services are connected to your property and give details of the supplier:				
	Services	Connected	Supplier		
	Gas or liquid petroleum gas	Yes	ovo		
	Water mains or private water supply	Yes	Scottish Water		
		Yes	ovo		

	Mains drainage	Yes	Local Authority		
	Telephone	No			
	Cable TV or satellite	No			
	Broadband	Yes	ВТ		
b.	Is there a septic tank system at your property?			No	
	If you have answered yes, ple	ease answer the two question	s below:		
	(i) Do you have appropriate of tank?	onsents for the discharge fro	m your septic		
	(ii) Do you have a maintenand	ce contract for your septic tan	k?		
	If have answered yes, details of the company with which you have a maintenance contract:				
11.	Responsibilities for shared or common areas				
a.	Are you aware of any responsibility to contribute to the cost of anything used jointly, such as the repair of a shared drive, private road, boundary, or garden area?				
	If you have answered yes, please give details:				
	As per Land Register there is joint responsibility for mutual part of driveway.				
b.	Is there a responsibility to contribute to repair and maintenance of the roof, common stairwell or other common areas?			Not Applica ble	
If you have answered yes, please give details:					
C.	Has there been any major repair or replacement of any part of the roof during the time you have owned the property?			No	
d.	Do you have the right to walk over any of your neighbours' property — for example to put out your rubbish bin or to maintain your boundaries?			No	
	If you have answered yes, p	lease give details:			
e.		any of your neighbours have rexample to put out their rub		No	
	If you have answered yes, p	lease give details:			

	T	Τ		
f.	As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.)	No		
	If you have answered yes, please give details:			
12.	Charges associated with the property			
a.	Is there a factor or property manager for your property?	No		
	If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:			
b.	Is there a common buildings insurance policy?	No		
	If you have answered yes, is the cost of the insurance included in monthly/annual factor's charges?			
C.	Please give details of any other charges you have to pay on a regular ba upkeep of common areas or repair works, for example to a residents' as or maintenance or stair fund.			
13.	Specialist work			
a.	As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?	No		
	If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.			
b.	As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?	No		
	If you have answered yes, please give details:			
C.	If you have answered yes to 13(a) or (b), do you have any guarantees relating to this work?			
	If you have answered yes, these guarantees will be needed by the purchaser and should be given to your solicitor as soon as possible for checking. If you do not have them yourself please write below who has these documents and your solicitor or estate agent will arrange for them to be obtained. You will also need to provide a description of the work carried out. This may be shown in the original estimate.			
	Guarantees are held by:			
14.	Guarantees			

	(i) Electrical work	Yes		
	(ii) Roofing	No		
	(iii) Central heating	Yes		
	(iv) National House Building Council (NHBC)	No		
	(v) Damp course	No		
	(vi) Any other work installations? (for example, cavity wall installation, underpinning, indemnity policy)	No		
b.	If you have answered 'yes' or 'with title deeds', please give details of the work or installations to which the guarantee(s) relate(s):			
C.	Are there any outstanding claims under any of the guarantees listed above? If you have answered yes, please give details:	No		
15.	Boundaries			
	So far as you are aware, has any boundary of your property been moved in thelast 10 years?	No		
	If you have answered yes, please give details:			
16.	Notices that affect your property			
	In the past three years have you ever received a notice:			
a.	advising that the owner of a neighbouring property has made a planning application?	No		
b.	that affects your property in some other way?	No		
C.	that requires you to do any maintenance, repairs or improvements to your property?	No		
	If you have answered yes to any of a-c above, please give the notices to your solicitor or estate agent, including any notices which arrive at any time before the date of entrof the purchaser of your property.			

Declaration by the seller(s)/or other authorised body or person(s)

I/We confirm that the information in this form is true and correct to the best of my/our knowledge and belief

Name(s): William Lynch

Date: 07/03/2024

### Residential

Home Report

Mortgage & Re-Mortgage Valuation Home & Flat Buyer Report

Energy Performance Certificate (EPC)

Private Sale Valuation

Inheritance Tax Valuation

Capital Gains Tax Valuation

Separation Valuation

**Driveby Valuation** 

Desktop Valuation

New Build, Development & Plot Valuation

Extension & Alteration Valuation

Portfolio Valuation

**Rental Valuation** 

**Expert Witness Report** 

Council Tax Appeal

**Aberdeen**▲ ▲ 01224 202800

△ 01292 267987

Coatbridge △ 01236 436561

Cumbernauld

Dalkeith

Dumbarton

△ 01236 780000

△ 0131 663 2780

△ 01389 731682

Bespoke Condition Report

### Commercial

Commercial Valuation

Commercial Agency

Acquisitions & Disposals

Commercial Lease Advisory

Rent Reviews

Asset Management

Project Consultancy

**Development Appraisals** 

Elgin ▲ 01343 553939

△ 01324 635 999

Fraserburgh △ 01346 517456

△ 01896 750150

△ ▲ 0141 331 2807

Glasgow South

△ 0141 649 8020

Galashiels

Glasgow

Falkirk

**Commercial Property Auctions** 

Property Management

**Professional Services** Licensed Trade / Leisure

Glasgow West End

△ 0141 353 2080 Greenock

△ 01475 730717

Hamilton △ 01698 897548

Inverness

△ ▲ 01463 712239

Kilmarnock

△ 01563 520318

Kirkcaldy △ 01592 205442

**Livingston**△ 01506 416777

Property &

**Quantity Surveying** 

**Building Surveying** 

Principal Designer

Clerk of Works

Commercial EPC

Fire Engineering

Employer's Agent

Housing Services

**Energy Department** 

**Mediation Services** 

**Development Monitoring** 

Project Management

Construction

Health & Safety Management

Dispute Resolution Support Services

Montrose △ 01674 676768

Motherwell △ 01698 252229

Musselburgh

△ 0131 653 3456

Oban △ 01631 707 800

Paisley
△ 0141 889 8334

Perth

△ 01738 638188

▲ 01738 631631

Peterhead ▲ 01779 470766

St Andrews

△ 01334 477773

▲ 01334 476469

Saltcoats △ 01294 464228

Stirling

△ 01786 450438 ▲ 01786 474476

SHEPHERD



**Dumfries**▲ ▲ 01387 264333

△ 01382 200454

▲ 01382 220699

▲ 01383 731841

△ 01355 248535

△ 0131 2251234

▲ 0131 557 9300

East Kilbride

Edinburgh

Dunfermline

Dundee



