

Applicant approval form

Once you've completed this form, please return it to the Estate Agent. Your next step is to arrange an appointment with your chosen Independent Financial Adviser (IFA) from our panel to continue the process.

Property you are looking to purchase	
Full postal address:	Postcode:

Purchaser 1	Purchaser 2
Title: Mr Mrs Miss Ms Other:	Title: Mr Mrs Miss Ms Other:
Surname:	Surname:
First name(s):	First name(s):
Address:	Address:
Mobile phone:	Mobile phone:
Email:	Email:
Working situation: Full time Part time Retired Other	Working situation: Full time Part time Retired Other
National Insurance Number:	National Insurance Number:

Current housing situation - Purchaser 1	Current housing situation - Purchaser 2
Do you own another property? Yes No	Do you own another property? Yes No
If so, can you confirm that you are selling it to purchase this property and will no longer be on the title deeds, in accordance with the shared ownership eligibility criteria? I confirm	If so, can you confirm that you are selling it to purchase this property and will no longer be on the title deeds, in accordance with the shared ownership eligibility criteria? I confirm
Current selling status (if applicable):	Current selling status (if applicable):

How many people will live in the property (including children)?

Documents required
Please provide the following to Flagship Homes, for each purchaser:
Copy of ID Please provide a clear, colour picture of a current passport or driving license. ID attached We use Smart Search to verify the photographic Identification and your application will not be approved until this is confirmed/verified, to comply with Anti Money Laundering Regulations
Proof of address Document attached

Purchaser 1 finances	Purchaser 2 finances
Purchase by: Cash: Mortgage:	Purchase by: Cash: Mortgage:
Gross salary:	Gross salary:
Maximum budget:	Maximum budget:
Are you currently named on another mortgage?: Yes No	Are you currently named on another mortgage?: Yes No
If so, will the mortgage be transferred to the new property?: Yes No	If so, will the mortgage be transferred to the new property?: Yes No
Deposit amount:	Deposit amount:
Confirmation of deposit amount or savings: A minimum of 5% of the share price is required. If there's a staircase restriction, a 10% deposit is necessary. I confirm	Confirmation of deposit amount or savings: A minimum of 5% of the share price is required. If there's a staircase restriction, a 10% deposit is necessary. I confirm

Independent Financial Advisers

You must consult with an Independent Financial Adviser (IFA) from the Flagship Homes panel, regardless of whether you already have a mortgage or are purchasing with cash.

The IFA may require the following information. Please have these documents available on request (if applicable)	
• Minimum of 3 months of bank statements	• Pension details
• Payslips	• Identification
• Benefits information	• Proof of savings

Which IFA have you chosen from our panel?
Just Mortgages
The Mortgage People
Mortgage Advice Bureau
Yellow Brick Mortgages
Greentree Financial Planning Ltd
Appointment details
Independent Financial Adviser name:
Email address:
Date of appointment: DD / MM / YY
Will you also be speaking with your own IFA as well? If yes, please provide their details Yes No
If you wish to use your own IFA, you may do so. Please ensure they are aware that you are purchasing a shared ownership property and inform them of any staircasing restrictions, as this may affect your mortgage application.

Notes about the property

Local connection restriction: Please check with the estate agent if this property has any local connection restrictions. If so, you must live, work, or have a family connection to the specific Council area.

Staircasing restriction: Please check with the estate agent to see if this property has any staircasing restrictions. If it does, ensure that both you and your mortgage lender (if a mortgage is required) are aware of these restrictions.

Key information about the home: Please check with the estate agent if this property has Key Information Documents about the home. If applicable, kindly tick the box to confirm that you have read and understood this information.

Upon approval, we will provide you with a summary of costs and key information about shared ownership.

Please sign below to confirm the details you've provided in this form are correct:

Purchaser 1

Signed:

Date:

DD / MM / YY

Purchaser 2

Signed:

Date:

DD / MM / YY