<u><u></u> PANATTONI</u>

J4 M3 | FARNBOROUGH | GU14 9AX

170,000 SQ FT FARNBOROUGH 170

THIS IS THE ONLY OPPORTUNITY OF THIS SIZE SERVING LONDON AND THE SOUTH EAST

UNDER CONSTRUCTION READY Q3 2021

panattoni.co.uk/farnborough170

FAST GROWING LOCATION

Panattoni Farnborough 170 is strategically positioned on the M3 corridor within 15 minutes of J12 M25, making it ideally placed to address the massive metropolitan markets of London and the South East.

The region is predicted to show strong growth, with the population set to expand by 8.8% (London) and 6.4% (South East) in the five years to 2026, two of the highest rates in the UK.

The M3 corridor has a reputation for innovation, with key industries and prestige occupiers set to drive prosperity into the future. This is reflected by housing plans in the immediate area: 3,850 new homes are being built at the nearby Wellesley development, directly accessible to Panattoni Farnborough 170 via the A325.

ALBANY PARK

M3

PANATTONI

FARNBOROUGH 170



£800 billion

combined GDP of London and the South East (Statista 2019)



3,850 number of new homes planned in the area (Rushmoor Borough Council)



HAWLEY ROAD INDUSTRIAL ESTATE 7.6% average regional population growth (London & South East 2016-2026, ONS

Local occupiers include:

amazon





FedEx

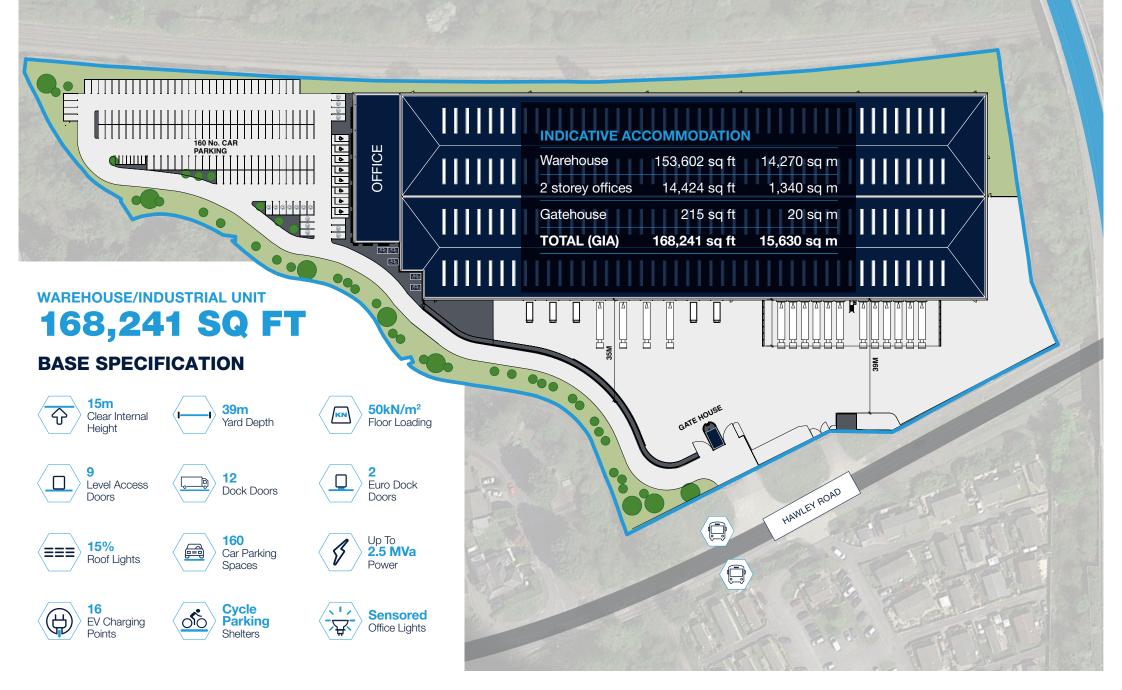
LOK'n STORE

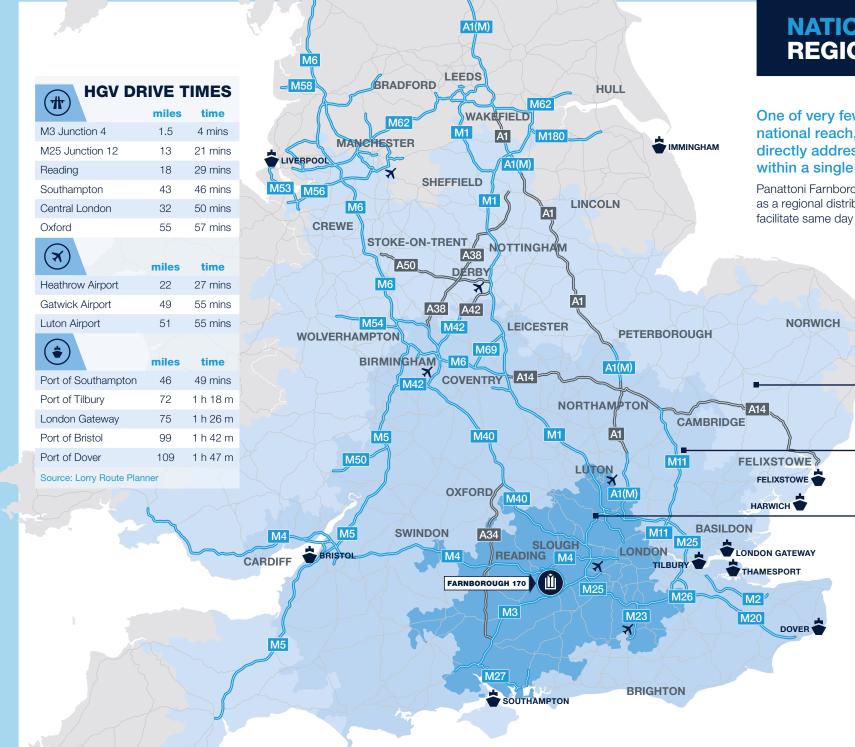
HAWLEY ROAD

SCREVFIX

STIHL

PANATTONI FARNBOROUGH 170





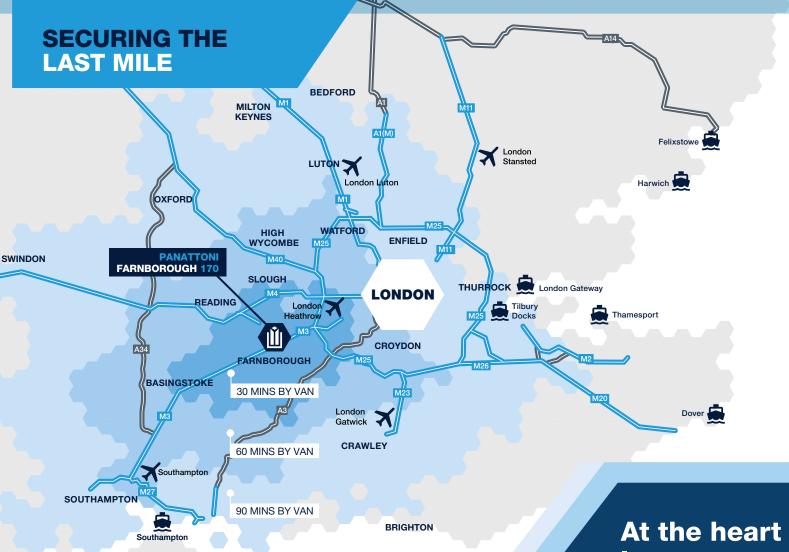
NATIONAL REACH, REGIONAL IMPACT

One of very few opportunities capable of this national reach, Panattoni Farnborough 170 directly addresses 60% of the UK population within a single 4.5 hour HGV journey.

Panattoni Farnborough 170 is also superbly situated to serve as a regional distribution centre, and is in prime position to facilitate same day e-commerce and e-fulfilment operations.



60% OF THE





WITHIN 30 MINS BY VAN

15 minutes



WITHIN 60 MINS BY VAN



WITHIN 90 MINS BY VAN

Sources: Google, www.drivetimemaps.co.uk





At the heart of Europe's largest consumer market

Located within an hour of Central London, Panattoni Farnborough 170 is in prime position to provide fast access to the massive metropolitan markets of the South East.

Positioned adjacent to J4 of the M3, Panattoni Farnborough brings over 15.6 million people within a single 1.5 hour van journey.

Thanks to a 15m clear eaves height, generous loading provision and competitive costs, Panattoni Farnborough 170 is the ideal location for a fast moving operation.

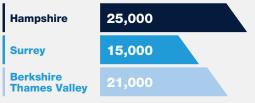
SKILLED AND COMPETITIVE WORKFORCE

Inexpensive labour costs compared to regional and national averages.

The number of people employed in transportation and storage in the country outways those of adjoining areas. A large labour pool offers competitive labour costs around Hampshire.

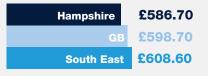
The percentage of the workforce employed in professional, scientific and technical trades is also above average, reflecting a strong hi-tech manufacturing sector and R&D spend by companies along the M3 corridor.

WORKFORCE EMPLOYED IN TRANSPORT AND STORAGE



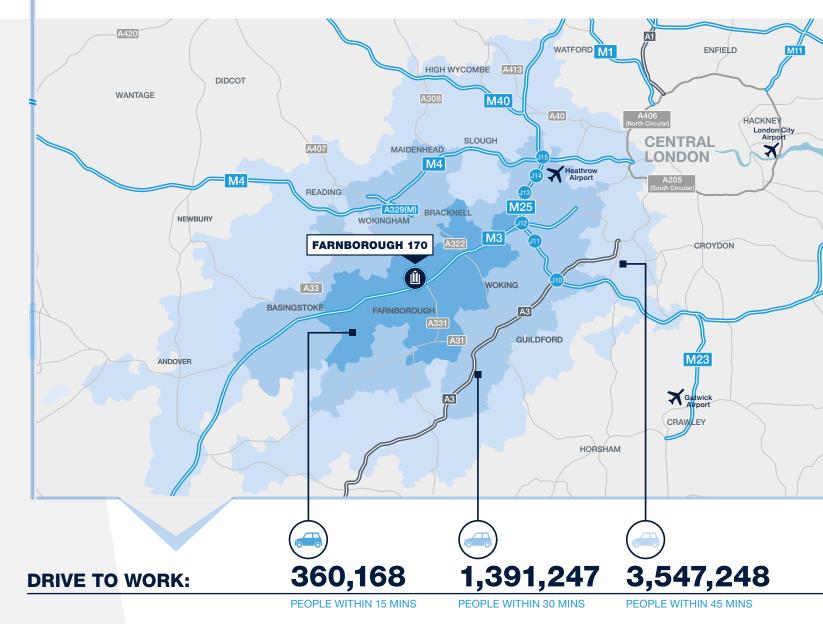
Source: NOMIS 2019

GROSS WEEKLY FULL TIME PAY BY PLACE OF WORK



Source: NOMIS 2020







GET MORE AT FARNBOROUGH 170

With unrivalled market access and highly competitive rents, Panattoni Farnborough 170 is the logistics location to beat.

Closer and faster to the M25 orbital motorway than comparable logistics hotspots, Panattoni Farnborough 170 combines direct market access with the region's most cost-competitive floor rates.

Adding greater internal volume, 15m clear internal height and 21 loading doors to facilitiate the movements of goods, you can see why Panattoni Farnborough 170 will be the go-to location for the fastest movers.



Up to 20% lower rent than recent developments inside the M25



ADDITIONAL POSITIONS DELIVERING **REDUCED RENT PER PALLET**



With a 15m clear eaves height, Panattoni Farnborough 170 offers a reduced cost per pallet location compared to units offering less volume.



GENEROUS LOADING PROVISIONS

Thanks to a generous complement of loading doors, moving goods in and out is a fast flowing affair at Panattoni Farnborough 170.





Benefits from a high standard specification harnessing Low and Zero Carbon (LZC) technology to prioritise energy efficiency and reduce operating costs

- BREEAM 'Very Good' target rating
- EV charging points to 10% of car park spaces
- High level of natural daylight via 15% roof lights to the warehouse
- Glazing providing excellent thermal performance and optimum reflectance, minimising solar heat gain
- 'Supertight' air tightness of 2.5m3/m2/hr @ 50Pa
- Internal and external high efficiency LED lighting with daylight sensors and auto dimming
- Rainwater harvesting systems

- High efficiency zoned office ventilation with hybrid heat recovery and low energy mechanicals
- Variable speed pumps and fans, minimising energy usage in low draw situations compared to single speed systems
- Utilising efficient, modularised off-site manufacturing processes where appropriate
- Specifying recycled components and aggregates
- Recycling of all construction waste where possible
- Provision of recycling facilities during occupation

- Use of unbonded materials to facilitate end of life recycling
- Cycle shelters



Built to BREEAM rating of 'Very Good' EPC rating of 'A'





PANATTONI SPEC BUILD

MEETING THE UK'S DEMAND FOR FLEXIBLE, HIGH QUALITY LOGISTICS SPACE

PANATTONI CONTINUES TO BE THE LARGEST SPECULATIVE DEVELOPER IN THE UK AND HAS, TO DATE, COMMITTED TO MORE THAN 10 MILLION SQ FT OF NEW INDUSTRIAL SPACE.

We speculatively build in strategic locations that offer easy access to major trunk roads, connecting occupiers effortlessly to both labour supply and customers.



Indicative images only



PANATTONI IN NUMBERS

PANATTONI IS THE WORLD'S LARGEST PRIVATELY OWNED INDUSTRIAL DEVELOPER, HAVING DEVELOPED 422 MILLION SQ FT TO DATE, WITH 28 OFFICES ACROSS THE GLOBE.

The Panattoni client list includes more than 2,500 international, national and regional companies, many of whom have completed multiple projects with Panattoni, a testament to our determination to always exceed our client expectations.

Find out more about Panattoni at www.panattoni.co.uk

Ü PANATTONI

GALVANISED COLORCOAT PRISMA® STEEL CLADDING WITH A 25 YEAR WARRANTY



28 Offices worldwide

2,500 + customers across europe

422 million +

sq ft developed by Panattoni worldwide

50 million

sq ft every three years



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With strong local public transport links including two train stations close by, Panattoni Farnborough is ideal for getting people in and goods out. A direct train to Waterloo Station takes less than 50 minutes from Farnborough Station and runs several times per hour.

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